

REPORT OF FINAL SALE

California Debt and Investment Advisory Commission
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(Facsimile transmissions must be followed by hard copies.)

For Office Use Only

Completion of this form is requested to provide information which was not available when the "Report of Proposed Debt Issuance" was filed with the CDIAC or to verify information which was reported as "proposed." **Additionally, please send a copy of the official statement (or offering circular) with this form to the CDIAC.**

CDIAC #: _____

NAME OF ISSUER: _____

(If pool bond, list participants)

ISSUE NAME: _____

OFFICIAL STATEMENT/OFFERING MEMORANDUM: ☐ Enclosed ☐ None prepared

SALE DATE: _____ PRINCIPAL AMOUNT SOLD: \$ _____

IS THE INTEREST ON THE DEBT EXEMPT FROM TAXATION?

Under State law: ☐ NO (taxable) ☐ YES (tax-exempt)

Under Federal law: ☐ NO (taxable) ☐ YES (tax-exempt) If the issue is federally tax-exempt, is interest a specific preference item for the purpose of alternative minimum tax?

☐ Yes, preference item ☐ No, not a preference item

IS ANY PORTION OF THE DEBT FOR REFUNDING?¹

☐ No ☐ Yes, amount of this issue (including costs) which is for refunding of existing debt \$ _____

If the issue is a negotiated refunding, indicate the reason(s) why the bonds were issued at a private or negotiated versus a competitive sale.

- | | |
|--|--|
| <input type="checkbox"/> (1) Timing of the sale provided more flexibility than a public sale | <input type="checkbox"/> (2) More cost savings were expected to be realized than a public sale |
| <input type="checkbox"/> (3) More flexibility in debt structure was available than a public sale | <input type="checkbox"/> (4) Issuer able to work with participants familiar with issue/r than with a public sale |
| <input type="checkbox"/> (5) All of the above | <input type="checkbox"/> (6) Other (please specify) _____ |

INTEREST TYPE: ☐ NIC ☐ TIC ☐ Variable (Please specify) _____

INTEREST COST: _____ %

MATURITY SCHEDULE: ☐ Attached ☐ Included in Official Statement/Offering Memorandum

MATURITY STRUCTURE: ☐ Serial (S) ☐ Term (T) ☐ Serial and term bonds or two or more term (C)

FINAL MATURITY DATE: _____

INDICATE CREDIT RATING: (For example, "AAA" or "Aaa")

☐ Not rated

☐ Rated Standard & Poor's: _____ Fitch: _____
Moody's: _____ Other: _____

WAS THE ISSUE INSURED OR GUARANTEED?

☐ No ☐ Bond Insurance (I) ☐ Letter of Credit (L) ☐ State Intercept Program (T) ☐ Other (O)

GUARANTOR: _____

ISSUANCE COSTS:

Total issuance costs: \$ _____

☐ Discount ☐ Premium \$ _____

Original Issue Discount: (OID) \$ _____

¹ Section 53583(c)(2)(B) of the California Government Code requires that any local agency selling refunding bonds at private sale or on a negotiated basis shall send a written statement, within two weeks after the bonds are sold, to the CDIAC explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated basis instead of at public sale.

FINANCING PARTICIPANTS (Firm name)**OFFICE LOCATION** (City/State)

FINANCIAL ADVISOR: _____

LEAD UNDERWRITER/PURCHASER: _____

BOND COUNSEL: _____

TRUSTEE/PAYING AGENT: _____

Name of individual (representing ☐ Bond Counsel, ☐ Issuer, ☐ Financial Advisor, or ☐ Lead Underwriter) who completed this form and may be contacted for information:

Name: _____

Firm/Agency: _____

Address: _____

Phone: _____ Date of Completion: _____

Send acknowledgement/copies to: _____

Contact person at issuing jurisdiction, if different from above:

Name: _____

Title: _____

Address: _____

Phone: _____

Name of individual to whom an invoice for the CDIAC notification fee should be sent:²

Name: _____

Firm: _____

Address: _____

Phone: _____

FOR OFFICE USE ONLY**FEE \$** _____

² This fee is authorized by Section 8856 of the California Government Code and is charged to the lead underwriter or purchaser of the issue. The fee is administratively set by the Commission. The current fee schedule may be obtained from CDIAC.